



GOOD MORNING
Have Good Trading Day

THURSDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PLUSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	29559	-11	-0.04
NIFTY	8914	+3	+0.04

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	52.45	+0.85
HDFCBANK	60.57	-2.31
ICICIBK	12.78	-1.54
INFY	35.14	Unch
TATAMOTOR	50.02	-1.26
WIPRO	13.22	+1.85

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1723.17
FIIs Index Future	-1300.73
FIIs Index Options	89.81
FIIs Stock Future	-487.61
FIIs Stock Options	16.43
DII's Eq (Provisional)	-1292.70

CURRENCY

RBI RATE	28-JAN-2015
RUPEE - \$	61.4105
EURO	69.8237
YEN 10	52.0600
GBP	93.1843

MARKET PLUSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	17191	-195	-1.13
NASDAQ	4637	-43	-0.93
NIKKEI	17774	-27	-0.12
HANG SENG	24599	-262	-1.06
SGX NIFTY	8877	-21	-0.24

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES %
GOLD	1280.2	-5.7
SILVER	17.870	-0.218
CRUDE	44.50	+0.05
COPPER	2.4620	-0.0175
NATURAL GAS	2.869	+0.027

WORLD EVENTS

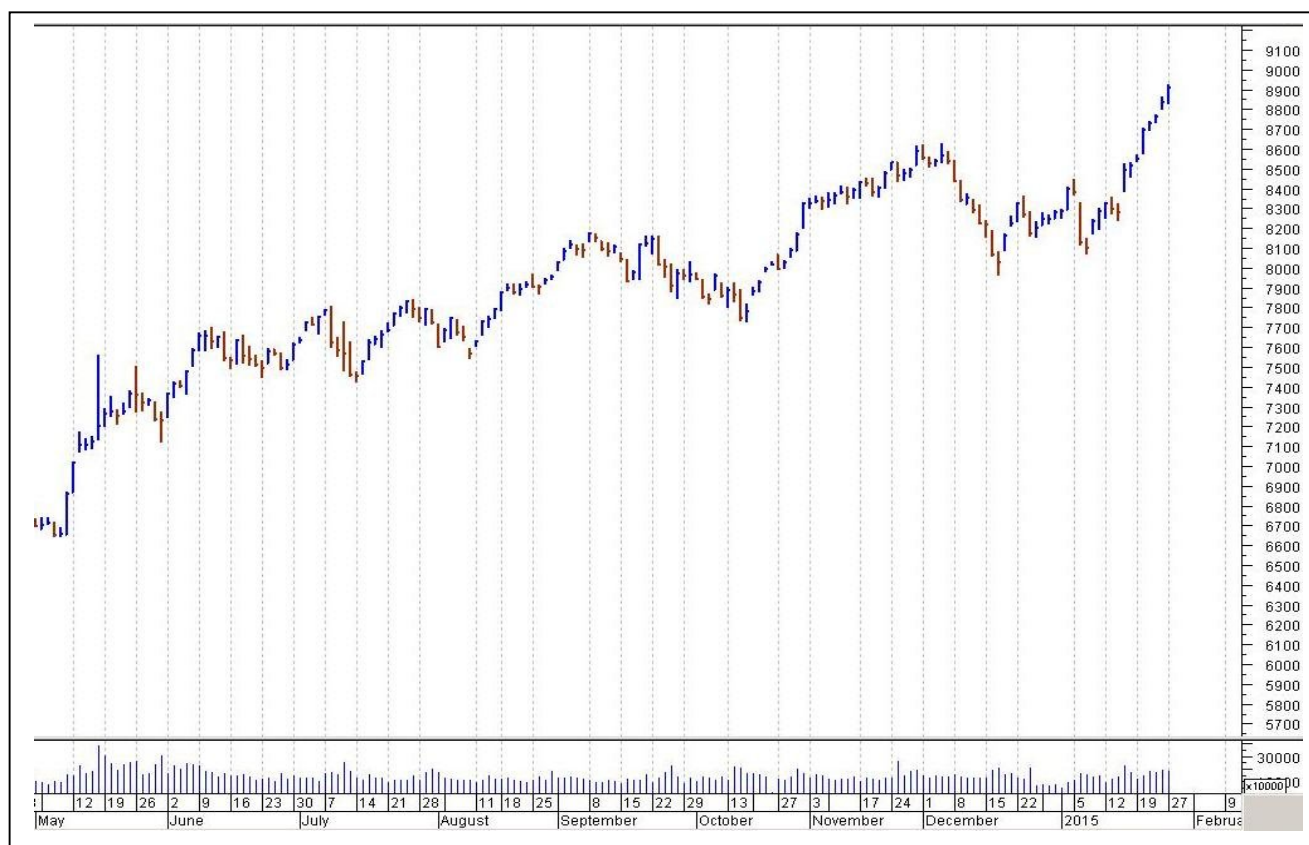
- US: Unemployment Claims
- UK: Nationwide HPI m/m
- CBI Realized Sales

TOP STORY

- Govt Says Coal India OFS To Open On January 30. To Sell Up To 31.58 Cr Shares OFS. To Declare Floor Price Jan 29
- Cabinet Briefing: Ravi Shankar Prasad Says Cabinet Decides Not To Appeal Bombay HC Order In Vodafone Transfer Pricing Case
- Tata Power to Buy NELCO's Defence Biz Of Unattended Ground Sensors (UGS) Via Slump Sale For `8.3 Cr
- RIL & BP to invest 6,000 Cr to improve D6 recovery – PTI
- Jaiprakash Power Co looks to defer payments on \$200m bonds. Co says it may not be able to redeem convertible bonds it had issued in 2010 Bonds are due on Feb 13.
- European Union Approves Three-part Deal Between GlaxoSmithKline, Novartis
- Suzuki Motor started construction of a manufacturing plant in Gujarat – ET



NIFTY CHART



MARKET COMMENTARY

Local equity markets, putting a halt to five consecutive session record-breaking streak, concluded flat on Wednesday in absence of positive trigger and prevailing caution ahead of U.S. Fed meeting outcome due later in the day amidst hopes that U.S. Federal Reserve could take a dovish stance in its post-meeting statement later in the day. Incremental profit-booking activities by participants after eight consecutive sessions of winning streak in the backdrop of daunting global set-up mainly led to mixed session of trade. For Today's trade Nifty likely to trade in the range between 8940 – 8955 in the upper side and 8880 – 8860 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8914	8880	8860	8820	8780	8940	8955	8985	9040



FUTURES CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
JSWENERGY	116.9	114	122	127	TRADING CALL
RELIANCE	906.6	900	918	934	TRADING CALL
HAVELLS (SHORT)	268.35	274	262	254	TRADING CALL

EQUITY CORNER

SCRIPS	CLOSE	SUPPORT	TARGET		REMARKS
		STOP LOSS	T1	T2	
NBCC	865.75	850	890	920	TRADING CALL

DELIVERY BASED CALL / INVESTMENT CALL

SCRIPS	CMP	SUPPORT	TARGET		REMARK
		STOP LOSS	T1	T2	

BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
NCC	CITIGROUP GLOBAL MARKETS MAURITIUS PRIVATE LIMITED	S	5,750,574	76
RAPICUT	WALLFORT FINANCIAL SERVICES LTD	B	58,244	71.66

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
DISHMAN	SWISS FINANCE CORPORATION (MAURITIUS) LIMITED	BUY	805205	149.99
HDIL	GMO EMERGING MARKET FUND	BUY	2271438	85.44

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

HDIL, IBREALEST, KTKBANK



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance 1	Resistance 2
ACC	1543.80	1521.23	1498.67	1538.12	1560.68	1577.57
AMBUJACEM	249.05	246.70	244.35	249.35	251.70	254.35
ASIANPAINT	910.25	893.87	877.48	907.43	923.82	937.38
AXISBANK	590.60	582.77	574.93	591.28	599.12	607.63
BAJAJ-AUTO	2398.80	2383.27	2367.73	2398.83	2414.37	2429.93
BANKBARODA	223.55	220.02	216.48	223.93	227.47	231.38
BHARTIARTL	373.60	364.90	356.20	380.30	389.00	404.40
BHEL	279.25	274.12	268.98	278.28	283.42	287.58
BPCL	706.25	690.97	675.68	700.28	715.57	724.88
CAIRN	235.70	233.20	230.70	235.60	238.10	240.50
CIPLA	703.55	695.07	686.58	701.03	709.52	715.48
COALINDIA	383.80	379.97	376.13	384.33	388.17	392.53
DLF	163.05	156.80	150.55	160.45	166.70	170.35
DRREDDY	3239.05	3192.43	3145.82	3218.72	3265.33	3291.62
GAIL	418.80	413.50	408.20	417.90	423.20	427.60
GRASIM	3894.70	3845.57	3796.43	3879.28	3928.42	3962.13
HCLTECH	1659.40	1624.35	1589.30	1645.05	1680.10	1700.80
HDFC	1344.60	1309.58	1274.57	1335.72	1370.73	1396.87
HDFCBANK	1058.35	1044.50	1030.65	1068.85	1082.70	1107.05
HEROMOTOCO	2865.10	2838.60	2812.10	2867.05	2893.55	2922.00
HINDALCO	140.15	138.83	137.52	140.97	142.28	144.42
HINDUNILVR	933.85	927.73	921.62	934.27	940.38	946.92
ICICIBANK	384.05	379.30	374.55	386.35	391.10	398.15
IDFC	172.90	170.82	168.73	174.28	176.37	179.83
INDUSINDBK	868.75	857.97	847.18	868.98	879.77	890.78
INFY	2144.55	2131.63	2118.72	2143.22	2156.13	2167.72
ITC	362.30	358.75	355.20	361.10	364.65	367.00
JINDALSTEL	155.10	153.27	151.43	155.93	157.77	160.43
KOTAKBANK	1351.15	1335.13	1319.12	1362.57	1378.58	1406.02
LT	1698.35	1675.40	1652.45	1707.95	1730.90	1763.45
LUPIN	1515.50	1500.37	1485.23	1516.93	1532.07	1548.63
M&M	1316.30	1301.53	1286.77	1317.77	1332.53	1348.77
MARUTI	3725.80	3692.37	3658.93	3725.43	3758.87	3791.93
NMDC	140.95	139.13	137.32	140.32	142.13	143.32
NTPC	142.85	141.28	139.72	143.12	144.68	146.52
ONGC	353.90	349.47	345.03	352.98	357.42	360.93
PNB	206.70	202.70	198.70	206.85	210.85	215.00
POWERGRID	149.45	148.40	147.35	150.05	151.10	152.75
RELIANCE	906.85	892.03	877.22	900.92	915.73	924.62
SBIN	334.60	329.87	325.13	332.93	337.67	340.73
SSLT	201.15	197.42	193.68	202.18	205.92	210.68
SUNPHARMA	909.75	890.13	870.52	911.62	931.23	952.72
TATAMOTORS	589.20	584.40	579.60	591.80	596.60	604.00
TATAPOWER	88.00	86.90	85.80	88.60	89.70	91.40
TATASTEEL	391.15	387.70	384.25	392.35	395.80	400.45
TCS	2539.60	2513.37	2487.13	2529.13	2555.37	2571.13
TECHM	2873.35	2824.77	2776.18	2854.88	2903.47	2933.58
ULTRACEMCO	3139.75	3113.18	3086.62	3151.57	3178.13	3216.52
WIPRO	607.25	598.00	588.75	605.00	614.25	621.25
ZEEL	387.30	384.45	381.60	388.00	390.85	394.40



CORPORATE ACTION / BOARD MEETINGS

NSE Circular Ref.No.: 70/2015:- Face Value Split – POLYMED from Rs10 to Rs5 wef Feb 2, 2015

NSE Circular Ref.No.: 90/2015:- Listing of Equity Shares of Shakti Pumps (India) Limited (SHAKTIPUMP) (New Listing) wef January 29, 2015

NSE Circular Ref. No : 5/2015:- Proposed Offer for Sale by Coal India Limited on January 30, 2015.

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
NHPC	29-Jan-15	Dividend	0.2
ZENSARTECH	29-Jan-15	Dividend	4.5
PERSISTENT	29-Jan-15	Dividend	10
IBULHSGFIN	29-Jan-15	Dividend	9
IBSEC	29-Jan-15	Dividend	1
HATSUN	29-Jan-15	Dividend	0.6
CENTURYPLY	29-Jan-15	Dividend	0.75
DBCORP	29-Jan-15	Dividend	3.5
AUTOAXLES	30-Jan-15	Annual General Meeting / Dividend	2.5
GANDHITUBE	2-Feb-15	Dividend	
TORNTPHARM	2-Feb-15	Dividend	
POLYMED	2-Feb-15	Face Value Split - From Rs 10 To Rs 5	
AEGISCHEM	3-Feb-15	Dividend	
VIPIND	3-Feb-15	Dividend	
TCI	3-Feb-15	Dividend	
MASTEK	3-Feb-15	Dividend	1.5
ORIENTCEM	4-Feb-15	Dividend	0.75
NTPC	4-Feb-15	Dividend	
EDELWEISS	4-Feb-15	Dividend	0.8
HCLTECH	4-Feb-15	Dividend	
AARTIDRUGS	4-Feb-15	Dividend	
MRF	4-Feb-15	Annual General Meeting /Dividend	44

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1254/\$1222 & Resistance = \$1314/\$1348.
- Crude oil range->\$50 to \$40.
- NASDAQ 100 Index Futures Advance as Apple Jumps on Record Profit: - U.S. stocks fluctuated, after erasing earlier gains, as declines in commodity shares offset a rally in Apple Inc. and Yahoo! Inc. before the Federal Reserve's interest rate decision.
- Gold Futures Drop in New York as Fed Meets on Interest Rates: - Gold futures fell as investors assessed the outlook for U.S. interest rates before the Federal Reserve completes a two-day meeting.
- ECB Supervisor Nouy Says Greek Banks Strong Enough to Survive:- Daniele Nouy, the chair of the European Central Bank's Supervisory Board, said Greek banks are capable of surviving the current market turbulence.
- Goldman Sees Commodities as Worst Pick before Year-End Rally: - Commodities will lag behind equities, bonds and credit markets over the next three months before a rebound in oil sparks a recovery, according to Goldman Sachs Group Inc.
- Crude oil falls after U.S. Crude Stockpiles Surge to Record.

TRENDS & OUTLOOK – DATE: 29- Jan - 2015

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27230	27500	27855	28071	28365
SILVER (Mar)	36900	38100	39400	40500	41700

BASE METALS

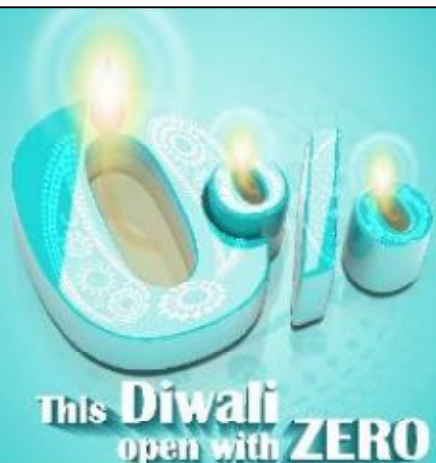
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	327	333	338	345	349
ZINC (Jan)	125	127.20	130.15	132.10	135
LEAD (Jan)	109.20	111.70	114.25	117.30	120.40
NICKEL (Jan)	866	891	912	936	957

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Feb)	2555	2666	2795	2941	3065
NATURAL GAS (Feb)	160	168	176	184	192

DATE TALKS : TODAY'S ECONOMIC DATA :

German Prelim CPI, CBI Realized Sales, Unemployment Claims, Pending Home Sales, Natural Gas Storage.



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